E-File: <u>August 23, 2010</u>

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1	James I. Stang, Esq. (CA Bar No. 94435)
	Shirley S. Cho, Esq. (CA Bar No. 192616)
2	Pachulski Stang Ziehl & Jones LLP
3	10100 Santa Monica Blvd., 11th Floor
,	Los Angeles, California 90067-4100
4	Telephone: 310/277-6910
	Facsimile: 310/201-0760
5	Email: jstang@pszjlaw.com
	scho@pszjlaw.com
6	
7	Zachariah Larson, Esq. (NV Bar No. 7787)
′	LARSON & STEPHENS
8	810 S. Casino Center Blvd., Ste. 104
	Las Vegas, NV 89101
9	Telephone: 702/382.1170
10	Facsimile: 702/382.1169
	Email: zlarson@lslawnv.com
11	Attorneys for Reorganized Debtors
	UNITED STATE
12	J. WILL STATE

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

Case No.: BK-S-09-14814-LBR In re: (Jointly Administered) THE RHODES COMPANIES, LLC, aka Chapter 11 "Rhodes Homes," et al., 1 Debtors. HEARING DATE: August 24, 2010 TIME: 1:30 p.m. Affects: PLACE: Courtroom 1 All Debtors Affects the following Debtor(s)

73203-035\DOCS_LA:221523.2

The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817); Apache Framing, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho Concrete LLC (Case No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhorn Partners, A Nevada Limited Partnership (Case No. 09-14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc. (Case No. 09-14837); Jarupa, LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J Holdings, Inc. (Case No. 09-14843); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design and Development Corporation (Case No. 09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions, LLC (Case No. 09-14853); Rhodes Ranch Golf Country Club, LLC (Case No. 09-14854); Overflow, LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No. 09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC (Case No. 09-14887).

AMENDED STATUS AND AGENDA FOR AUGUST 24, 2010 HEARING AT 1:30 P.M.

Motion to Compel Reimbursement of Fees and Expenses Pursuant to
 Confirmation Order and Cash Collateral Order [Rhodes Docket No. 1143]

Related Filings:

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- A. Declaration Of: Van C. Durrer, II [Rhodes Docket No. 1144]
- B. Notice of Hearing [Rhodes Docket No. 1145]
- C. Certificate of Service for Docket Entries 1143 and 1145 [Rhodes Docket No. 1148]
- D. Objection to Motion to Compel Reimbursement of Fees and Expenses Pursuant to Confirmation Order and Cash Collateral Order [Rhodes Docket No. 1164]
- E. Certificate of Service for Docket Entry 1164 [Rhodes Docket No. 1165]
- F. Reply of Credit Suisse AG, Cayman Islands Branch in Support of Motion to Compel Reimbursement of Fees and Expenses Pursuant to Confirmation Order and Cash Collateral Order [Rhodes Docket No. 1171]
- G. Declaration Of: Kyle Elliott in Support of Reply of Credit Suisse AG, Cayman Islands Branch in Support of Motion to Compel Reimbursement of Fees and Expenses Pursuant to Confirmation Order and Cash Collateral Order [Rhodes Docket No. 1172]
- H. Certificate of Service for Docket Entries Nos. 1171 and 1172 [Rhodes Docket No. 1173]
- I. Stipulation By Credit Suisse Cayman Islands Branch and Between Reorganized Debtors Resolving Motion to Compel Reimbursement of Fees and Expenses Pursuant to Confirmation Order and Cash Collateral Order [Rhodes Docket No. 1210]
- J. Certificate of Service of Docket Entry 1210 [Rhodes Docket No. 1211]
- K. Notice of Hearing on Motion to Approve Stipulation Resolving Reorganized Debtors' Objection to Credit Suisse's Motion to Compel Reimbursement of Fees and Expenses Pursuant to Confirmation Order and Cash Collateral Order [Rhodes Docket No. 1265]
- L. Certificate of Service for Docket Entry 1265 [Rhodes Docket No. 1266]

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STATUS :	The parties have resolved this	matter by Stipulation and	d would request that
the Court enter an	order approving the Stipulation	. See Docket No. 1210.	

2. Continued Status Hearing on Order Shortening Time To Hear Reorganized

Debtors' Objection To James Rhodes' Proof Of Claim No. 814-33 And Notice Of Amendment

of Schedules Of Assets And Liabilities (Related document(s) 1150) [Rhodes Docket No. 1157]

Related Filings:

- A. Objection to James Rhodes' Proof of Claim No. 814-33 and Notice of Amendment of Schedules of Assets and Liabilities [Rhodes Docket No. 1149]
- B. Ex Parte Motion for Order Shortening Time re: Reorganized Debtors Objection to James Rhodes Proof of Claim No. 814-33 and Notice of Amendment of Schedules of Assets and Liabilities [Rhodes Docket No. 1150]
- C. Affidavit Of: Nile Leatham in Support of Ex-Parte Motion for Order Shortening Time re: Reorganized Debtors Objection to James Rhodes Proof of Claim No. 814-33 and Notice of Amendment of Schedules of Assets and Liabilities [Rhodes Docket No. 1151]
- D. Attorney Information Sheet for Order Shortening Time re: Reorganized Debtors' Objection to James Rhodes' Proof of Claim No. 814-33 and Notice of Amendment of Schedules of Assets and Liabilities [Rhodes Docket No. 1152]
- E. Certificate of Service for Docket Entries Nos. 1149, 1150, 1151 and 1152 [Rhodes Docket No. 1153]
- F. Opposition to the Reorganized Debtors Objection to James Rhodes Proof of Claim No. 814-33 and Notice of Amendment of Schedule of Assets and Liabilities [Rhodes Docket No. 1176]
- G. Declaration Of: James M. Rhodes in support of the Opposition to the Reorganized Debtors Objection to James Rhodes Proof of Claim No. 814-33 and Notice of Amendment of Schedule of Assets and Liabilities [Rhodes Docket No. 1177]
- H. Errata [Rhodes Docket No. 1178]
- I. Certificate of Service for Docket Entry 1178 [Rhodes Docket No. 1179]

STATUS: This matter will be going forward as a status conference.

3. Second Application for Compensation of Ordinary Course Professional Baird, Williams & Greer, LLP for Allowance and Payment of Compensation and Reimbursement of Expenses in Excess of Cap Permitted by the Ordinary Course Professional Compensation Order; Declaration of Daryl M. Williams in Support Thereof [Rhodes Docket No. 1202]

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- A. Notice of Hearing [Rhodes Docket No. 1203]
- B. Certificate of Service re document(s)[1202] Application for Compensation filed by Debtor THE RHODES COMPANIES, LLC, [1203] Notice of Hearing filed by Debtor THE RHODES COMPANIES, LLC) [Rhodes Docket No. 1273]

STATUS: This matter will be going forward. No responses have been received.

4. Motion for Determination of Ownership of Stanley Materials, Motion to Sell Stanley Materials [Rhodes Docket No. 1214]

Related Filings:

- A. Declaration Of: Kevin Corbett in Support of Reorganized Debtors' Motion for (A) Determination of Ownership of Stanley Materials and (B) Authorization to Sell Stanley Materials [Rhodes Docket No. 1215]
- B. Notice of Hearing [Rhodes Docket No. 1217]
- C. Opposition to Reorganized Debtors' Motion for A. Determination of Ownership of Stanley Materials and B. Authorization to Sell Stanley Materials [Rhodes Docket No. 1230]
- D. Exhibits to Stanley Consultants Inc.'s Opposition to Motion (#1230) [Rhodes Docket Numbers 1231 through 1261]
- E. Reply of the Reorganized Debtors to Stanley Consultants, Inc.'s Opposition to Reorganized Debtors' Motion for (A) Determination of Ownership of Stanley Materials and (B) Authorization to Sell Stanley Materials [Rhodes Docket No. 1270]
- F. Certificate of Service Filed by NILE LEATHAM on behalf of REORGANIZED DEBTORS (Related document(s)[1270] Reply filed by Debtor REORGANIZED DEBTORS) [Rhodes Docket No. 1271]

STATUS: The Reorganized Debtors request that this Motion go forward.

5. Application [Motion] to Approve Stipulation Resolving Reorganized Debtors'
Objection to Credit Suisse's Motion to Compel Reimbursement of Fees and Expenses
Pursuant to Confirmation Order and Cash Collateral Order [Rhodes Docket No. 1224]

Related Filings:

A. Ex Parte Motion for Order Shortening Time re: Motion to Approve Stipulation Resolving Reorganized Debtors' Objection to Credit Suisse's Motion to Compel Reimbursement of Fees and Expenses Pursuant to Confirmation Order and Cash Collateral Order [Rhodes Docket No. 1225]

Tel: (702) 382-1170 Fax: (702) 382-1169

В.	Declaration Of: James B. MacRobbie, Esq. In Support of Ex Parte Motion for Order
	Shortening Time re: Motion to Approve Stipulation Resolving Reorganized Debtors'
	Objection to Credit Suisse's Motion to Compel Reimbursement of Fees and Expenses
	Pursuant to Confirmation Order and Cash Collateral Order [Rhodes Docket No.
	1226]

- C. Attorney Information Sheet In Support of Ex Parte Motion for Order Shortening Time to Hear Motion to Approve Stipulation Resolving Reorganized Debtors' Objection to Credit Suisse's Motion to Compel Reimbursement of Fees and Expenses Pursuant to Confirmation Order and Cash Collateral Order [Rhodes Docket No. 1227]
- D. Certificate of Service for Docket Entries 1224 Miscellaneous Application, 1225 Motion for Order Shortening Time, 1226 Declaration, 1227 Attorney Information Sheet [Rhodes Docket No. 1228]
- E. Order Granting Ex Parte Motion for Order Shortening Time Re: Motion to Approve Stipulation Resolving Reorganized Debtors' Objection to Credit Suisse's Motion to Compel Reimbursement of Fees and Expenses Pursuant to Confirmation Order and Cash Collateral Order [Rhodes Docket No. 1262]

STATUS: The parties have resolved the underlying Motion by Stipulation and would request that the Court enter an order approving the Stipulation. *See* Docket No. 1210.

6. Application for Order (A) Approving the Sale of Certain of their Arizona Assets
Free and Clear of all Liens, Claims, Interest and Encumbrances Pursuant to Section 363(F)
to the Bankruptcy Code; (B) Approving the Assumption and Assignment of Executory
Contracts thereto; and (C) Granting Related Relief; Declaration in Support Thereof [Rhodes
Docket No. 1212]

Related Filings:

- A. Notice of Hearing on Docket Entry 1212 [Rhodes Docket No. 1213]
- B. Certificate of Service for Docket No. 1213 Notice of Hearing filed by Debtor REORGANIZED DEBTORS [Rhodes Docket No. 1218]

STATUS: This matter will be going forward as a status conference only per the Court's request.

			Case 09	9-14814-gwz	Doc 1274	Entered 08/23/10 14:05:11 Page 6 of 6
		1	Dated:	August 20, 20	010	LARSON & STEPHENS
		2				/s/Zachariah Larson
		3				Zachariah Larson, Esq. (NV Bar No. 7787) 810 S. Casino Center Blvd., Ste. 104
		4				Las Vegas, Nevada 89101
		5				-and -
		6				PACHULSKI STANG ZIEHL & JONES LLP
		7				James I. Stang, Esq. (CA Bar No. 94435) Shirley S. Cho, Esq. (CA Bar No. 192616)
		8				Werner Disse, Esq. (CA Bar No. 143458) Pachulski Stang Ziehl & Jones LLP
		9				10100 Santa Monica Blvd., 11th Floor Los Angeles, California 90067-4100
		10				Co-Counsel for Reorganized Debtors
	1169	11				
104) 382-1170 Fax: (702) 382-1169	12				
NS Suite 101		13				
SPHE Slvd., da 89		14				
LARSON & STEPHENS 810 S. Casino Center Blvd., Suite 104 Las Vegas, Nevada 89101		15				
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